

Date: January 07, 2026

To
Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: **544663**
Symbol: **NEPLOG**

Subject: Update regarding Investment and Utilizations of IPO Proceeds

Dear Sir,

With reference to captioned subject matter, we would like to inform that:

1. The investment made by the Company is Rs. 2,50,00,000 (Two Crore and Fifty Lakh Only) in Optionally Convertible Redeemable Debentures (“OCRDs”) of Blithwill Global Warehousing Private Limited and Rs. 3,50,00,000 (Three Crore and Fifty Lakh Only) in Optionally Convertible Redeemable Debentures (“OCRDs”) of Blithwill Global Infraventures Private Limited aggregating to total investment amounts to Rs. 6 Crore (Rupees Six Crore only).
2. The aforesaid investment has been made entirely from internal accruals of the Company.
3. No proceeds from the Initial Public Offer (IPO) have been utilised for the said investment.
4. The entire amount of funds raised through the Initial Public Offering is being utilized exclusively for the purposes and objectives specified in the Prospectus by the company. Such utilization shall be carried out in a disciplined manner, strictly in line with the prospectus.

This update is being submitted for your information and record.

Kindly take the same on your record.
Thanking You.

Yours faithfully,
FOR NEPTUNE LOGITEK LIMITED

ANKIT DEVIDAS SHAH
MANAGING DIRECTOR
(DIN:05207001)

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📍 Neptune Logitek Limited (Formally Known as “Neptune Logitek Pvt. Ltd.”,
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